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## ROADSHOW HOLDINGS LIMITED

### 路訊通控股有限公司\*

(incorporated in Bermuda with limited liability)

(Stock Code: 888)

## ANNOUNCEMENT

This announcement is made pursuant to Rule 13.16 of the Listing Rules to disclose the details of the Group's advance to an entity.

Under Rule 13.16 of the Listing Rules, a disclosure obligation arises as the Group's total advance to RS Joint Venture, a Sino-foreign equity joint venture enterprise in which the Group is interested in 49% equity interest, exceeds 8% under the assets ratio.

As at 17 May 2007, the Group has advanced to RS Joint Venture loans in the aggregate amount of approximately HK\$93,192,000, which exceeds 8% under the assets ratio. These loans were advanced by the Group from its internal resources as shareholder's loans to RS Joint Venture for the purpose of the working capital of RS Joint Venture. The loans comprise 5 batches of loan which are all unsecured. Particulars are summarised as follows:

<u>Amount</u>	<u>Term</u>	<u>Interest Rate</u>	<u>Repayment</u>
US\$2,114,140 (equivalent to approximately HK\$16,490,000)	22 June 2002 to 30 September 2007	1.20% per annum	repayable in full on 30 September 2007
US\$1,460,160 (equivalent to approximately HK\$11,389,000)	3 January 2007 to 2 January 2008	6.12% per annum	repayable in full on 2 January 2008
US\$3,628,450 (equivalent to approximately HK\$28,302,000)	1 April 2007 to 31 March 2008	6.12% per annum	repayable in full on 31 March 2008
US\$1,814,540 (equivalent to approximately HK\$14,153,000)	31 July 2006 to 31 July 2007	5.85% per annum	repayable in full on 31 July 2007
RMB22,858,000 (equivalent to approximately HK\$22,858,000)	17 May 2007 to 17 May 2008	6.39% per annum	repayable in full on 17 May 2008

The Company will fulfill the continuing disclosure obligation under Rule 13.22 of the Listing Rules in the event the circumstances giving rise to such disclosure obligation continue to exist at the interim period end or the financial year end of the Company. The directors of the Company confirm that, save as disclosed above, the Company does not have other disclosure obligations under Rule 13.16 of the Listing Rules as at the date of this announcement.

## DEFINITIONS

Unless the context otherwise requires, the following terms in this announcement shall have the meanings set out below:

“Company”	RoadShow Holdings Limited, a company incorporated in Bermuda, whose shares are listed on the Main Board of the Stock Exchange
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China which, for the purpose of this announcement, excludes Hong Kong, Taiwan and the Macau Special Administrative Region of the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“RS Joint Venture”	AdSociety Daye Advertising Company Limited (創智傳動大業廣告有限公司), a Sino-foreign equity joint venture enterprise established in the PRC, in which the Group is interested in 49% of its equity interest
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America

By Order of the Board  
**RoadShow Holdings Limited**  
**Man Miu Sheung**  
*Company Secretary*

Hong Kong, 21 May 2007

*For illustration purpose, in this announcement, amounts in US\$ have been translated into HK\$ at the exchange rate of US\$1 to HK\$7.8 while amounts in RMB have been translated into HK\$ at the exchange rate of RMB1.00 to HK\$1.00. Such translation does not constitute a representation that any amount has been, could have been or may be exchanged at such rates.*

*As at the date of this announcement, the Board of Directors of the Company is comprised of Mr. John CHAN Cho Chak, GBS, JP as Chairman and Non-Executive Director; Mr. Michael WONG Yick-kam as Deputy Chairman and Non-Executive Director; Ms. Winnie J. NG as Group Managing Director; Mr. MAK Chun Keung, Mr. Anthony NG, Ms. LAU Mei Mui, May and Mr. Andrew SO Sing Tak as Non-Executive Directors; Ms. Carlye Wai-Ling TSUI, BBS, MBE, JP, Mr. HUI Ki On, GBS, CBE, QPM, CPM and Dr. Eric LI Ka Cheung, GBS, OBE, JP as Independent Non-Executive Directors.*

*\* For identification purposes only*

Please also refer to the published version of this announcement in The Standard.